

## Market Data

<b>Annovis Bio</b> NYSE AMERICAN: ANVS	
Fiscal Year End	December 31
Industry	Biotechnology
Recent Price <sup>1</sup>	\$26.80
Market Cap <sup>1</sup>	\$182M
Shares Out.	6.8M
Float	4.3M
Avg. Volume <sup>1</sup> (90-day)	238,259
<sup>1</sup> as of March 1, 2021	
annovisbio.com	
<b>Corporate Headquarters</b>	
1055 Westlakes Drive	
Suite 300	
Berwyn, PA 19312	

## Company Overview

Annovis Bio is a clinical-stage, drug platform company addressing neurodegeneration, such as Alzheimer’s disease (AD), Parkinson’s disease (PD) and Alzheimer’s in Down Syndrome (AD-DS). Annovis is believed to be the only company developing a drug for AD, PD and AD-DS that inhibits more than one neurotoxic protein and improves the information highway of the nerve cell, known as axonal transport. When this information flow is impaired, the nerve cell gets sick and dies. The company expects its treatment to improve memory loss and dementia associated with AD and AD-DS, as well as body and brain function in PD. Annovis has an ongoing Phase 2a study in AD patients and a second Phase 2a study in early PD and early AD patients.

## Pipeline

	DISEASE	NEUROTOXIC PROTEIN TARGET	PRE-CLINICAL	IND	PHASE 1	PHASE 2
<b>ANVS401</b>	AD-DS	APP, tau, αSYN	[Progress bar]			
	PD	αSYN, APP	[Progress bar]			
<b>ANVS405</b>	TBI	Tau, APP, αSYN	[Progress bar]			
<b>ANVS301</b>	Advanced AD	BChE1	[Progress bar]			

## Value Proposition

Annovis is developing novel solutions for the treatment of neurodegenerative diseases, including Alzheimer’s disease (AD) and Parkinson’s disease (PD), multibillion dollar markets with significant unmet needs.

The company’s Phase 2a clinical trial in AD is taking place at six sites, including the University of California, San Diego, Johns Hopkins, Indiana University, Washington University, the Cleveland Clinic, and Columbia University. This trial is a 24-patient study, with 14 patients who have been enrolled with no adverse effects reported to date. There have been 500+ failed attempts at developing AD drugs, primarily targeting sticky brain plaques. Annovis has taken a different/novel approach, focusing on improving axonal transport, the information highway of the nerve cell, by attacking multiple neurotoxic proteins simultaneously.

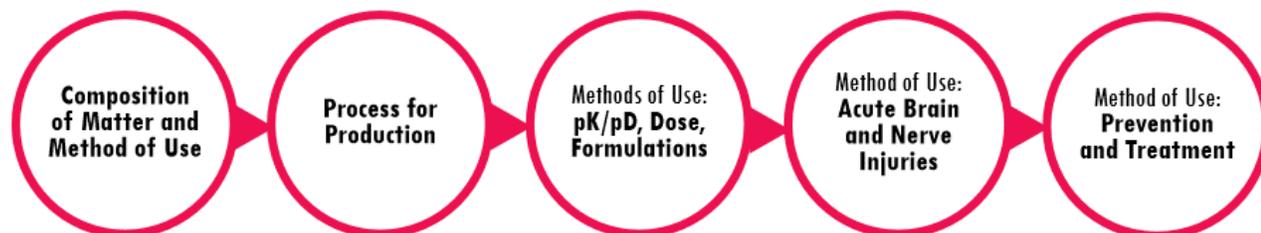
The Company began recruiting in August 2020 for a second Phase 2a study in early PD and early AD patients at 15 sites with primary endpoints targeting a decrease in neurotoxic protein levels, increase in neurotransmitters and neurotrophic factors, lowering of inflammatory proteins and lowering of neurodegeneration markers.

The costs of care for Americans with Alzheimer’s and other dementias was estimated at \$277 billion in 2018 and is expected to surpass \$1.1 trillion by 2050.

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## Patent Portfolio

### Multi-layer strategy



Patent/Application	Subject Matter	Status US	Expiry US
PCT	ANVS401 and 405 - Method of use of MOA for prevention and treatment of diseases	Pending	<b>2038</b>
PCT	ANVS405 - Acute brain and nerve injuries	Pending	<b>2036</b>
PCT	ANVS401 - pK/pD, low doses, formulations Neurodegenerative Diseases	<b>US 10,383,851 Issued August 2019</b>	<b>2031</b>
In-licensed patents	Composition of matter, manufacturing, method for treating AD and DS	Granted	<b>2022-25</b>

## Investment Highlights

- Novel solution to stop the course of Alzheimer’s (AD) and Parkinson’s (PD) underpinned by 19 animal studies; 3 Phase 1 human studies and multiple clinical trials underway
- One ongoing Phase 2a trial in AD and one Phase 2a study in early PD and early AD patients; both expected to provide outcome data in first half of 2021
- Markets for AD and PD drugs are in the multibillions of dollars and growing
- Only company known to improve axonal transport by inhibiting the translation of multiple neurotoxic proteins
- Multi-layered patent protection strategy covering our drugs through 2038
- Highly experienced management team complemented by strong board of directors and world-renowned scientific advisory board
- Analyst coverage and buy ratings from Maxim Group and ThinkEquity